

Economic Impact Report

Atlantic City Gaming Industry

Fourth Quarter/Year End 2009 Report

(Includes December 2009 Monthly and Fourth Quarter Statistics)

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CASINO HOTEL STATISTICS FOR THE MONTH OF DECEMBER 2009

	AC Hilton	Bally's Park Place	Borgata	Caesars	Harrah's	Resorts	Showboat	Tropicana	Trump Marina	Trump Plaza	Trump Taj Mahal	Industry Total
Casino Sq. Ft.	75,416	147,381	136,667	111,453	172,655	99,029	123,378	135,795	78,535	86,923	149,445	1,316,677
Simulcast Sq. Ft.	0	35,002	23,620	30,081	569	0	17,086	6,954	0	0	12,483	125,795
Blackjack	42	67	83	58	53	34	46	62	29	30	62	566
Craps	6	10	14	13	6	5	5	8	6	4	12	89
Roulette	7	21	21	16	12	9	9	17	6	8	14	140
Big Six	1	2	1	1	1	1	1	2	0	0	1	11
Baccarat	0	1	2	1	0	1	0	1	1	0	1	8
Minibaccarat	17	19	8	12	6	17	8	12	7	9	10	125
Poker	4	26	85	24	40	2	28	35	0	0	70	314
Red Dog	0	0	0	0	0	0	0	0	0	0	0	0
Sic Bo	1	1	0	1	0	0	0	0	0	0	1	4
Pai Gow Poker	4	8	6	6	3	1	3	4	2	2	5	44
Pai Gow	5	3	2	5	1	2	2	3	2	2	3	30
Pokette	0	0	0	0	0	0	0	0	0	0	0	0
Double Down Stud Poker	0	0	0	0	0	0	0	0	0	0	0	0
Keno	0	0	0	3	4	0	0	0	0	0	2	9
Caribbean Stud Poker	1	2	4	2	1	0	1	1	1	0	2	15
Let It Ride Poker	3	4	5	3	4	2	3	3	2	2	3	34
Super 7 1/2	0	0	0	0	0	0	0	0	0	0	0	0
Mini-Craps	0	0	0	0	0	0	0	0	0	0	0	0
Three Card Poker	8	15	16	10	10	5	7	11	5	6	8	101
Caribbean Draw Poker	0	0	0	0	0	0	0	0	0	0	0	0
Mini-Dice	0	0	0	0	0	0	0	0	0	0	0	0
Fast Action Hold 'Em	0	0	0	0	0	0	0	0	0	0	0	0
Casino War	0	0	0	0	0	0	0	0	0	0	0	0
Countdown	0	0	0	0	0	0	0	0	0	0	0	0
Spanish 21	2	7	5	6	1	3	1	5	3	3	4	40
Colorado Hold 'Em Poker	0	0	0	0	0	0	0	0	0	0	0	0
Multi-Bacc	0	0	0	0	0	0	0	0	0	0	0	0
Wild Aruba Stud Poker	0	0	0	0	0	0	0	0	0	0	0	0
Monopoly Poker	0	0	0	0	0	0	0	0	0	0	0	0
Table Slots	0	0	0	0	0	0	0	0	0	0	0	0
Rainbow Dice	0	0	0	0	0	0	0	0	0	0	0	0
Triple Shot	0	0	0	0	0	0	0	0	0	0	0	0
Blackjack Switch	0	0	0	0	0	0	0	0	0	0	0	0
Let's Get Wild Poker	0	0	0	0	0	0	0	0	0	0	0	0
Boston 5 Stud Poker	0	0	0	0	0	0	0	0	0	0	1	1
Double Cross Poker	0	0	0	0	0	0	0	0	0	0	0	0
Four Card Poker	1	6	4	3	1	0	1	2	1	2	2	23
Double Attack Blackjack	0	0	0	1	2	0	1	1	0	0	0	5
Shao Gow Poker	0	0	0	0	0	0	0	0	0	0	0	0
Suspense 21	0	0	0	0	0	0	0	0	0	0	0	0
Two Card Royal	0	0	0	0	0	0	0	0	0	0	0	0
Hawaii Hi-Lo	0	0	0	0	0	0	0	0	0	0	0	0
Texas Hold'Em Bonus Poker	0	4	4	3	1	1	1	3	1	2	2	22
Flop Poker	1	0	4	0	3	0	2	0	1	0	0	11
Asia Poker	0	2	3	2	0	1	0	0	0	1	1	10
Ultimate Texas Hold'em	0	1	0	1	0	0	0	0	2	0	0	0
Two Card Joker Poker	0	0	0	0	0	0	0	0	0	0	0	0
Winners Pot Poker	0	2	0	0	0	0	0	0	0	0	0	2
Mississippi Stud	0	0	0	0	0	0	0	0	1	0	0	1
Mini-Tex 3 Card Hold'Em	0	0	0	0	0	0	0	0	1	0	0	1
Supreme Pai Gow	0	1	0	0	0	0	0	0	0	0	0	1
Total Table Games	103	202	267	171	149	84	119	170	71	71	204	1,607
\$.01 and .02	713	856	1,137	902	335	598	532	776	560	558	1,030	7,997
Nickel	121	611	797	301	468	188	165	271	264	170	243	3,599
Quarter	713	1,085	641	595	713	425	309	325	404	515	679	6,404
Fifty Cents	74	128	121	105	30	47	3	38	50	79	37	712
Dollars	260	386	260	337	314	179	160	236	233	203	370	2,938
Five Dollars	69	102	89	73	73	52	29	55	48	55	78	723
Twenty-Five Dollars	6	20	20	16	16	10	3	15	10	13	15	144
One Hundred Dollars	6	13	12	13	10	10	3	12	5	6	23	113
Multi-Denominational Slot Machines	266	426	795	425	1,161	827	1,636	1,383	225	142	488	7,774
Other Slot Machines	28	34	53	49	26	20	5	47	16	67	33	378
Total Slot Machines	2,256	3,661	3,925	2,816	3,146	2,356	2,845	3,158	1,815	1,808	2,996	30,782

Source: State of New Jersey Casino Control Commission

**ATLANTIC CITY CASINO INDUSTRY
STATEMENTS OF INCOME
FOR THE QUARTER ENDED DECEMBER 31, 2009
(\$ in Thousands)**

	AC Hilton	Bally's AC	Borgata	Caesars	Harrah's Marina	Resorts	Showboat	Tropicana	Trump Marina	Trump Plaza	Trump Taj Mahal	Industry
REVENUE:												
Casino	\$ 38,015	\$ 107,321	\$ 153,387	\$ 113,235	\$ 116,283	\$ 39,733	\$ 74,763	\$ 66,867	\$ 33,417	\$ 43,980	\$ 98,577	\$ 885,578
Rooms	3,270	11,292	26,087	9,086	17,275	3,259	8,002	15,132	3,295	5,139	12,671	114,508
Food and Beverage	4,738	15,138	32,297	11,813	18,339	4,527	10,517	10,349	3,753	4,770	13,115	129,366
Other	1,116	3,473	10,124	3,832	6,496	966	2,235	5,074	1,976	1,748	6,278	43,318
Total Revenue	47,139	137,224	221,895	137,966	158,393	48,485	95,517	97,422	42,441	55,637	130,641	1,172,760
Less: Promotional Allowances	13,339	35,546	46,487	33,664	43,949	14,848	31,840	25,745	9,950	12,647	29,659	297,674
NET REVENUE	33,800	101,678	175,408	104,302	114,444	33,637	63,677	71,677	32,491	42,990	100,982	875,086
COSTS AND EXPENSES:												
Cost of Goods and Services	34,798	75,525	112,223	65,914	71,230	35,620	44,296	57,331	29,280	34,818	68,981	630,016
Selling, General, and Administrative	7,013	7,414	23,453	14,108	13,601	8,151	8,611	12,913	5,578	7,768	13,015	121,625
Provision for Doubtful Accounts	780	664	1,678	2,159	1,541	761	496	328	448	614	3,727	13,196
Total Costs & Expenses	42,591	83,603	137,354	82,181	86,372	44,532	53,403	70,572	35,306	43,200	85,723	764,837
GROSS OPERATING PROFIT	(8,791)	18,075	38,054	22,121	28,072	(10,895)	10,274	1,105	(2,815)	(210)	15,259	110,249
Depreciation and Amortization	3,229	9,478	19,380	10,255	13,895	592	6,391	15,911	670	1,001	9,926	90,728
Charges from Affiliates Other than Interest:												
Management Fees	-	-	-	-	-	1,943	-	-	-	-	-	1,943
Other	659	10,035	-	5,108	8,576	-	3,635	-	1,231	1,529	3,195	34,168
INCOME (LOSS) FROM OPERATIONS	(12,679)	(1,438)	18,674	6,758	5,601	(13,430)	48	(14,806)	(4,716)	(2,740)	2,138	(16,590)
OTHER INCOME (EXPENSES):												
Interest (Expense) - Affiliates	(8,155)	(12,410)	-	(11,073)	-	(16,460)	-	-	(494)	(1,744)	(6,230)	(56,586)
Interest (Expense) - External	(8)	(176)	(5,787)	(90)	(12,483)	(492)	-	(22)	(142)	(375)	(450)	(20,025)
Invest. Alt. Tax & Related Income (Exp.)-Net	(161)	1,618	(1,266)	(257)	(160)	(349)	(241)	(200)	(138)	108	(402)	(1,450)
Nonoperating Income (Expense) - Net	75	233	(350)	(1,377)	122,984	(183,910)	254	(2,457)	47	222	48	(64,231)
Total Other Income (Expenses)	(8,249)	(10,735)	(7,403)	(12,797)	110,341	(201,211)	13	(2,679)	(727)	(1,791)	(7,034)	(142,272)
Income(Loss) Before Taxes&Extraordinary Items	(20,928)	(12,173)	11,271	(6,039)	115,942	(214,641)	61	(17,485)	(5,443)	(4,531)	(4,896)	(158,862)
Provision (Credit) for Income Taxes	-	(1,366)	359	(8,701)	56,798	-	(1,207)	(833)	-	-	-	45,050
Income (Loss) Before Extraordinary Items	(20,928)	(10,807)	10,912	2,662	59,144	(214,641)	1,268	(16,652)	(5,443)	(4,531)	(4,896)	(203,912)
Extraordinary Items (Net of Income Taxes)	-	-	-	-	-	305,445	-	-	-	-	-	305,445
NET INCOME (LOSS)	\$ (20,928)	\$ (10,807)	\$ 10,912	\$ 2,662	\$ 59,144	\$ 90,804	\$ 1,268	\$ (16,652)	\$ (5,443)	\$ (4,531)	\$ (4,896)	\$ 101,533

**ATLANTIC CITY CASINO INDUSTRY
STATEMENTS OF INCOME
FOR THE TWELVE MONTHS ENDED DECEMBER 31, 2009
(\$ in Thousands)**

	AC Hilton	Bally's AC	Borgata	Caesars	Harrah's Marina	Resorts	Showboat	Tropicana	Trump Marina	Trump Plaza	Trump Taj Mahal	Industry
REVENUE:												
Casino	\$ 189,093	\$ 474,382	\$ 691,428	\$ 459,893	\$ 485,797	\$ 189,445	\$ 314,476	\$ 306,458	\$ 160,535	\$ 199,751	\$ 441,111	\$ 3,911,369
Rooms	16,021	48,805	113,143	37,114	71,759	15,450	35,501	65,856	16,899	23,387	53,214	498,949
Food and Beverage	25,843	68,429	143,410	49,707	77,921	21,053	47,988	45,889	19,336	24,066	55,931	579,403
Other	6,143	14,551	42,620	15,623	25,856	4,405	10,987	18,479	8,786	8,664	25,443	181,557
Total Revenue	237,100	606,167	990,601	562,337	661,333	230,353	408,952	435,482	205,366	255,808	575,699	5,169,278
Less: Promotional Allowances	71,870	145,465	213,193	133,162	167,420	69,128	125,134	113,853	49,569	59,171	136,064	1,284,029
NET REVENUE	165,230	460,702	777,408	429,175	493,913	161,225	283,818	321,629	155,797	196,727	439,635	3,885,249
COSTS AND EXPENSES:												
Cost of Goods and Services	149,588	309,326	471,965	260,903	283,971	140,013	183,649	229,726	124,010	148,569	283,026	2,584,746
Selling, General, and Administrative	29,259	30,417	93,037	52,391	56,946	35,957	34,383	56,642	24,804	36,720	59,433	509,989
Provision for Doubtful Accounts	3,316	3,905	8,021	6,578	4,638	3,258	2,522	2,538	2,001	2,227	12,127	51,031
Total Costs & Expenses	182,163	343,648	573,023	319,872	345,455	179,228	220,554	288,906	150,815	187,516	354,586	3,145,766
GROSS OPERATING PROFIT	(16,933)	117,054	204,385	109,303	148,458	(18,003)	63,264	32,723	4,972	9,211	85,049	739,483
Depreciation and Amortization	13,344	37,150	78,719	46,816	53,685	10,587	25,738	65,597	1,674	9,581	40,703	383,594
Charges from Affiliates Other than Interest:												
Management Fees	-	-	-	-	-	3,253	-	-	-	-	-	3,253
Other	1,866	38,688	-	20,768	33,037	-	15,864	-	5,853	7,238	13,742	137,056
INCOME (LOSS) FROM OPERATIONS	(32,143)	41,216	125,666	41,719	61,736	(31,843)	21,662	(32,874)	(2,555)	(7,608)	30,604	215,580
OTHER INCOME (EXPENSES):												
Interest (Expense) - Affiliates	(17,593)	(49,640)	-	(44,058)	-	(26,654)	-	(28,555)	(2,022)	(23,493)	(58,321)	(250,336)
Interest (Expense) - External	(38)	(297)	(27,666)	(3,125)	(47,228)	(1,523)	(11)	(184)	(548)	(1,528)	(1,876)	(84,026)
Invest. Alt. Tax & Related Income (Exp.)-Net	(771)	478	(5,062)	(958)	(1,655)	(1,387)	(2,532)	(1,427)	(394)	146	(146)	(13,708)
Nonoperating Income (Expense) - Net	302	(92)	26,243	(176,339)	122,855	(177,188)	842	(11,834)	(189,748)	(349,192)	(8,063)	(762,214)
Total Other Income (Expenses)	(18,100)	(49,551)	(6,487)	(224,480)	73,972	(206,752)	(1,701)	(42,000)	(192,712)	(374,067)	(68,406)	(1,110,284)
Income(Loss) Before Taxes&Extraordinary Items	(50,243)	(8,335)	119,179	(182,761)	135,708	(238,595)	19,961	(74,874)	(195,267)	(381,875)	(37,802)	(894,704)
Provision (Credit) for Income Taxes	-	(1,154)	10,938	(419)	64,753	-	10,028	(833)	-	(1,910)	(335)	81,068
Income (Loss) Before Extraordinary Items	(50,243)	(7,181)	130,117	(183,180)	200,461	(238,595)	29,989	(75,707)	(195,267)	(379,785)	(38,137)	(813,636)
Extraordinary Items (Net of Income Taxes)	-	-	-	-	-	305,445	-	-	-	-	-	305,445
NET INCOME (LOSS)	\$ (50,243)	\$ (7,181)	\$ 130,117	\$ (183,180)	\$ 200,461	\$ 66,850	\$ 29,989	\$ (75,707)	\$ (195,267)	\$ (379,785)	\$ (38,137)	\$ (508,191)

QUARTERLY CASINO HOTEL OCCUPANCY STATISTICS

	2009 (Fourth Quarter)					2008					2007				
	Number of Guest Rooms in Property*	Number of Available Room Nights	Number of Occupied Room Nights	Average Rate Per Occupied Room	Occupancy Rate	Number of Guest Rooms in Property*	Number of Available Room Nights	Number of Occupied Room Nights	Average Rate Per Occupied Room	Occupancy Rate	Number of Guest Rooms in Property*	Number of Available Room Nights	Number of Occupied Room Nights	Average Rate Per Occupied Room	Occupancy Rate
AC Hilton (Colony) (a)	809	74,428	49,530	\$65.96	66.5%	809	74,420	59,425	\$72.94	79.9%	809	74,426	68,059	\$74.86	91.4%
Bally's AC (b)	1,751	161,143	137,674	82.02	85.4%	1,752	160,266	138,320	84.68	86.3%	1,745	157,605	139,408	100.66	88.5%
Borgata	2,769	252,337	192,028	133.20	76.1%	2,769	247,092	192,527	136.34	77.9%	1,971	179,659	162,630	144.70	90.5%
Caesars AC (b)	1,141	104,972	95,856	87.84	91.3%	1,139	104,788	96,771	90.83	92.3%	1,139	104,604	85,197	100.44	81.4%
Harrah's	2,590	238,280	185,161	93.30	77.7%	2,590	238,278	172,598	90.71	72.4%	1,630	149,960	130,406	100.72	87.0%
Resorts	942	86,480	49,770	65.17	57.6%	942	86,664	61,998	63.48	71.5%	942	80,972	72,111	65.00	89.1%
Showboat	1,331	122,452	91,471	87.48	74.7%	1,331	122,452	93,747	88.30	76.6%	1,331	122,452	100,322	101.08	81.9%
Tropicana	2,129	195,868	152,002	99.55	77.6%	2,129	195,868	157,505	97.03	80.4%	2,129	194,903	167,129	105.65	85.7%
Trump Marina	728	66,976	42,414	77.69	63.3%	728	66,976	46,401	84.83	69.3%	728	66,976	54,464	85.71	81.3%
Trump Plaza	906	83,352	62,622	82.06	75.1%	906	83,352	64,369	85.48	77.2%	906	82,352	64,891	89.26	77.9%
Trump Taj Mahal	2,010	184,920	143,662	88.34	77.7%	1,965	158,060	121,149	88.63	76.6%	1,245	114,540	101,665	92.85	88.8%
Industry Total	17,106	1,571,208	1,202,190			17,060	1,538,216	1,204,810			14,575	1,328,449	1,146,282		
Industry Average				\$94.27	76.5%				\$94.96	78.3%				\$101.84	86.2%

* Number of guest rooms at end of quarter

** Sands ceased operations November 10, 2006

(a) Caesars Entertainment Inc. sold AC Hilton to Colony Capital, LLC on April 26, 2005 and thus, two sets of financial statements were submitted for the period.

(b) Harrah's Entertainment, Inc. acquired Caesars Entertainment, Inc. on June 13, 2005, and is now the owner of Bally's AC and Caesars AC. Since there is no change to the casino licensee in this transaction, the financial statements submitted by Bally's AC and Caesars AC reflect the entire period.

Source: State of NJ Casino Control Commission

CASINO WIN, GROSS REVENUE TAX, AND CRDA OBLIGATIONS
(\$ in Thousands)

	CASINO WIN 2009		CASINO WIN 2008		CASINO WIN 2007		GROSS REVENUE TAX 2009		GROSS REVENUE TAX 2008		GROSS REVENUE TAX 2007	
	<u>MONTHLY</u>	<u>YTD</u>	<u>MONTHLY</u>	<u>YTD</u>	<u>MONTHLY</u>	<u>YTD</u>	<u>MONTHLY</u>	<u>YTD</u>	<u>MONTHLY</u>	<u>YTD</u>	<u>MONTHLY</u>	<u>YTD</u>
January	\$321,445	\$321,445	\$354,964	\$354,964	\$394,472	\$394,472	\$25,716	\$25,716	\$28,400	\$28,400	\$31,562	\$31,562
February	310,297	631,743	384,096	739,060	378,253	772,724	24,814	50,530	30,728	59,128	30,265	61,827
March	318,450	950,192	394,991	1,134,051	438,274	1,211,018	25,477	76,006	31,600	90,728	35,070	96,899
April	313,578	1,263,770	365,545	1,499,596	396,780	1,607,799	24,660	100,667	29,247	119,976	31,744	128,642
May	351,304	1,615,075	415,348	1,914,944	408,761	2,016,560	25,627	126,295	33,228	153,205	32,701	161,344
June	322,745	1,937,820	373,608	2,288,552	419,860	2,436,398	23,510	149,805	29,889	183,094	33,358	194,933
July	383,029	2,320,849	438,736	2,727,289	469,593	2,905,956	28,086	177,882	35,099	218,193	37,567	232,500
August	391,735	2,712,585	468,321	3,195,591	465,224	3,371,133	28,522	206,415	37,466	255,659	37,217	269,718
September	335,418	3,048,003	355,916	3,551,510	419,368	3,790,479	23,944	230,359	28,477	284,136	33,549	303,267
October	323,805	3,371,807	346,220	3,897,730	384,392	4,174,870	23,527	253,885	27,700	311,836	30,753	334,020
November	299,263	3,671,070	345,509	4,243,238	374,678	4,549,548	21,524	275,409	26,056	337,893	29,977	363,997
December	\$272,101	\$3,943,171	\$301,997	\$4,545,235	\$371,238	\$4,920,787	\$19,899	\$295,309	\$22,357	\$56,819	\$29,709	\$393,707

	CRDA OBLIGATIONS 2009		CRDA OBLIGATIONS 2008		CRDA OBLIGATIONS 2007	
	<u>MONTHLY</u>	<u>YTD</u>	<u>MONTHLY</u>	<u>YTD</u>	<u>MONTHLY</u>	<u>YTD</u>
January	\$4,018	\$4,018	\$4,437	\$4,437	\$4,932	\$4,932
February	3,877	7,895	4,801	9,239	4,729	9,660
March	3,981	11,876	4,937	14,176	5,480	15,140
April	3,919	15,796	4,570	18,746	4,960	20,100
May	4,392	20,187	5,192	23,938	5,110	25,210
June	4,034	24,221	4,670	28,608	5,248	30,458
July	4,787	29,009	5,484	34,093	5,870	36,328
August	4,896	33,906	5,854	39,947	5,815	42,143
September	4,192	38,099	4,450	44,396	5,242	47,386
October	4,047	42,147	4,328	48,724	4,085	52,190
November	3,741	45,888	4,319	53,043	4,683	56,874
December	\$3,401	\$49,289	\$3,775	\$56,819	\$4,642	\$61,517

NOTES:

Casino Win reflects winnings from Slot Machines, Table Games, and Other Games as reported on the Monthly Tax Returns filed with the NJ Casino Control Commission.

Year-to-date (YTD) figures include the impact of amendments made by individual casinos to prior months' casino win.

Gross Revenue Tax reflects the 8% tax on casino win that goes to support senior citizens and the disabled. Year-to-date (YTD) figures include the tax impact of amendments made by individual casinos to prior months' casino win, as well as additional taxes paid as a result of the gross revenue audit process

CRDA Obligations reflect the 1.25% of casino win that casinos must invest in projects through the Casino Reinvestment Development Authority (CRDA).

Source: NJ Casino Control Commission

OTHER TAXES AND FEES

<u>Month</u>	<u>LUXURY TAX (a)</u>			<u>PROMO TAX (b)</u>			<u>PARKING FEE (c)</u>			<u>EXPIRED GAMING-RELATED OBLIGATIONS (d)</u>		
	<u>2009</u>	<u>2008</u>	<u>2007</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>
January	\$1,249,946	\$1,816,362	\$1,629,911	\$671,473	\$728,402	\$847,641	\$2,432,445	\$2,515,188	\$2,837,454			
February	\$2,120,151	\$1,716,582	\$2,036,093	\$891,500	\$769,395	\$761,983	\$2,374,002	\$2,721,126	\$2,645,670			
March	\$1,822,667	\$2,063,261	\$2,280,017	\$855,428	\$861,485	\$862,253	\$2,525,511	\$3,067,815	\$3,100,620			
April	\$2,908,767	\$2,532,504	\$2,246,100	\$1,492,559	\$849,586	\$879,618	\$2,498,469	\$2,769,630	\$2,971,866			
May	\$1,408,216	\$1,871,245	\$2,077,428	\$347,186	\$761,110	\$844,350	\$2,786,778	\$3,020,862	\$3,128,205			
June	\$2,591,901	\$2,601,926	\$2,960,407	\$1,035,686	\$978,922	\$891,890	\$2,732,166	\$2,968,035	\$3,156,660	\$3,007,017		
July	\$2,828,672	\$3,308,874	\$3,094,067	\$1,079,890	\$1,060,195	\$957,379	\$3,213,597	\$3,353,700	\$3,557,925			
August	\$2,928,241	\$2,872,914	\$3,192,379	\$838,940	\$838,267	\$1,046,382	\$3,385,452	\$3,664,176	\$3,539,160			
September	\$2,463,548	\$3,215,862	\$3,134,435	\$1,011,976	\$1,100,499	\$975,235	\$2,585,892	\$2,685,741	\$3,002,085			
October	\$2,214,231	\$1,624,010	\$1,641,060	\$827,685	\$810,814	\$622,389	\$2,418,240	\$2,605,641	\$2,766,447			
November	\$1,882,766	\$1,513,373	\$1,829,698	\$838,511	\$573,494	\$793,118	\$2,388,165	\$2,643,468	\$2,635,716			
December	\$1,955,329	\$2,471,405	\$1,858,325	\$806,480	\$1,128,317	\$775,240	\$2,136,396	\$2,382,651	\$2,518,290			
Totals	#####	\$27,608,318	\$27,979,920	\$10,697,314	\$10,460,486	\$10,257,478	#####	\$34,398,033	\$35,860,098	\$3,007,017	\$0	\$0

<u>Quarter</u>	<u>TAX ON CASINO COMPLIMENTARIES (e)</u>			<u>HOTEL ROOM FEE (f)</u>		
	<u>2009</u>	<u>2008</u>	<u>2007</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>
1st	\$1,472,294	\$3,118,363	\$4,915,617	\$3,473,985	\$3,456,180	\$3,462,000
2nd	\$1,551,273	\$2,834,359	\$3,452,419	\$3,947,739	\$3,845,880	\$3,737,139
3rd	Expired	\$1,917,885	\$3,871,816	\$4,417,758	\$4,254,156	\$3,899,700
4th	Expired	\$1,558,548	\$3,175,462	\$3,606,249	\$3,614,502	\$3,442,143
Totals	\$3,023,567	\$9,429,155	\$15,415,314	\$15,445,731	\$15,170,718	\$14,540,982

TAX ON MULTI-CASINO PROGRESSIVE SLOT MACHINE REVENUE (g)

<u>Month</u>	<u>2009</u>	<u>2008</u>	<u>2007</u>
January	\$131,615	\$60,876	\$92,961
February	\$355,467	\$411,096	\$566,208
March	\$362,375	\$578,408	\$707,077
April	\$168,525	\$65,070	\$17,343
May	\$346,788	\$472,741	\$416,275
June	\$395,922	\$550,672	\$771,207
July	\$213,932	\$187,887	\$42,265
August	\$356,149	\$488,291	\$299,303
September	\$366,430	\$516,138	\$668,123
October	\$117,130	\$199,546	\$16,391
November	\$288,743	\$283,642	\$243,888
December	\$384,041	\$330,924	\$505,327
Totals	\$3,487,117	\$4,145,291	\$4,346,368

NOTES:

- (a) Luxury Tax rates are 3% on sales of alcoholic beverages and 9% on other taxable items, i.e.. beach chairs (not complimentary).
- (b) Promotional "Promo" Tax are \$2 fees per day for each occupied room in casino hotels and \$1 per day for each occupied room in other lodging places.
- (c) Parking Fee increased to \$3.00 effective July 1, 2003.
- (d) Expired Gaming-Related Obligations are a percentage of casino licensees' unclaimed winnings paid to the Casino Revenue Fund pursuant to N.J.A.C. 19:45-3.1.
- (e) Tax on Casino Complimentaries became effective on July 1, 2003. Tax raises a fixed \$26 million for state fiscal years 2004 through 2006, \$19.5 million for 2007, \$13 million for 2008 and \$6.5 million for 2009. Second quarters adjusted to reflect fixed tax amounts.
- (f) Hotel Room Fee became effective on July 1, 2003. Fee is \$3 per day for each occupied room in casino hotels.
- (g) Tax on Multi-Casino Progressive Slot Machine Revenue became effective on July 1, 2003. Tax is paid by slot machine system operators (not casinos) based on 8% of revenues from operating progressive slot machine systems in Atlantic City.

Source for the Luxury Tax and Promo Tax : Office of Management & Budget, NJ Department of Treasury

Source for all other taxes and fees: Tax/Fee returns filed with the NJ Casino Control Commission (amounts are unaudited)

CALENDAR YEAR CASINO SERVICE INDUSTRY TOTAL VOLUME OF BUSINESS

		DOLLAR VOLUME			DOLLAR VOLUME	NEW JERSEY AS A % OF
YEAR	TOTAL NUMBER OF COMPANIES	OF BUSINESS (\$BILLIONS)	NEW JERSEY COMPANIES	% OF TOTAL COMPANIES	OF BUSINESS (\$BILLIONS)	TOTAL VOLUME
1987	9,630	1.23	3,786	39.30%	0.80	65.21%
1988	10,439	1.52	3,987	38.20%	1.00	65.87%
1989	10,707	1.79	4,112	38.40%	1.27	71.12%
1990	10,185	2.02	4,033	39.60%	1.40	69.28%
1991	9,367	1.84	3,845	41.00%	1.23	67.15%
1992	10,044	1.97	4,029	40.10%	1.31	66.54%
1993	10,565	2.03	4,093	38.70%	1.42	70.03%
1994	10,229	2.17	4,002	39.10%	1.35	62.51%
1995	7,804	2.14	3,282	42.10%	1.35	62.93%
1996	8,193	2.47	3,402	41.50%	1.54	62.48%
1997	8,264	2.76	3,355	40.60%	1.87	67.67%
1998	7,874	2.48	3,132	39.80%	1.56	62.84%
1999	8,040	2.31	3,084	38.36%	1.48	64.15%
2000	7,393	2.33	2,889	39.08%	1.55	66.59%
2001	6,789	2.27	2,707	39.87%	1.72	75.92%
2002	6,747	2.87	2,673	39.62%	2.21	76.99%
2003	6,633	3.10	2,611	39.36%	2.34	72.89%
2004	6,353	3.00	2,561	40.31%	1.95	65.32%
2005	6,354	3.00	2,463	38.76%	1.97	59.51%
2006	6,085	3.50	2,331	38.31%	2.16	61.43%
2007	6,227	4.04	2,174	34.91%	2.53	62.71%
2008	6,070	4.15	2,199	36.23%	2.33	56.29%
2009	5,178	2.97	1,967	37.99%	1.20	40.51%

(ending December 31, 2009)

Source: New Jersey Casino Control Commission

NEW JERSEY ENTERPRISES - Calendar Year 2009

	TOTAL COMPANIES	DOLLAR VOLUME OF BUSINESS	% OF TOTAL BUSINESS
	1,967	\$1,204,278,553	100.00%
COUNTIES			
ATLANTIC	965	\$733,542,866	60.91%
BERGEN	82	\$47,407,826	3.936%
BURLINGTON	123	\$60,723,683	5.042%
CAMDEN	172	\$29,056,044	2.141%
CAPE MAY	58	\$4,196,773	0.348%
CUMBERLAND	52	\$43,476,353	3.610%
ESSEX	46	\$81,461,301	6.764%
GLOUCESTER	68	\$70,682,725	5.869%
HUDSON	32	\$5,639,620	0.468%
HUNTERDON	3	\$836,626	0.069%
MERCER	46	\$34,761,627	2.886%
MIDDLESEX	54	\$37,339,267	3.100%
MONMOUTH	78	\$9,420,055	0.782%
MORRIS	37	\$2,634,912	0.219%
OCEAN	48	\$7,316,599	0.607%
PASSAIC	29	\$1,369,474	0.113%
SALEM	12	\$25,219,694	2.094%
SOMERSET	25	\$3,917,045	0.325%
SUSSEX	1	---	---
UNION	35	\$5,260,715	0.436%
WARREN	1	---	---

EMPLOYMENT IN THE CASINO HOTEL INDUSTRY

TOTAL CASINO HOTEL EMPLOYMENT

	<u>2009</u>	<u>2008</u>	<u>2007</u>	<u>2006</u>	<u>2005</u>	<u>2004</u>	<u>2003</u>	<u>2002</u>	<u>2001</u>
JANUARY	38,019	40,710	41,915	45,180	44,957	45,638	44,268	45,279	47,161
FEBRUARY	37,727	40,434	41,702	44,233	45,187	45,479	44,003	45,285	47,049
MARCH	37,315	40,407	41,275	44,502	45,314	45,662	43,924	45,304	47,001
APRIL	37,234	40,524	41,319	44,846	45,945	45,836	44,026	45,625	47,262
MAY	37,841	41,441	41,955	45,611	46,478	46,656	44,385	45,965	47,788
JUNE	38,648	42,061	42,678	47,238	47,724	47,064	49,379	46,557	48,453
JULY	38,725	42,151	42,992	47,379	47,928	48,333	49,764	46,885	48,795
AUGUST	38,404	42,090	42,609	47,252	47,445	47,750	49,617	46,593	48,483
SEPTEMBER	37,337	41,075	41,239	45,409	46,044	46,364	48,099	45,921	47,754
OCTOBER	36,812	40,124	40,923	44,631	44,974	46,268	47,163	45,348	46,530
NOVEMBER	36,501	39,137	40,634	42,693	44,702	46,268	46,651	45,025	45,765
DECEMBER	36,377	38,585	40,788	42,545	44,542	45,501	46,159	44,820	45,592

CASINO HOTEL INDUSTRY SALARIES & WAGES (\$ IN THOUSANDS)*

	<u>2009</u>	<u>2008</u>	<u>2007</u>	<u>2006</u>	<u>2005</u>	<u>2004</u>	<u>2003</u>	<u>2002</u>	<u>2001</u>
A.C. HILTON	\$61,800	\$70,098	\$75,121	\$76,178	\$78,007	\$81,847	\$84,243	\$85,252	\$84,680
BALLY'S PP	116,720	134,747	148,347	155,798	161,050	174,982	181,890	138,920	137,382
BORGATA	154,987	164,673	154,238	144,573	128,292	120,929	61,647	n/a	n/a
CAESARS	92,564	105,485	112,675	105,107	102,559	105,313	110,748	116,560	112,041
CLARIDGE	n/a	n/a	n/a	n/a	n/a	n/a	n/a	54,726	58,031
HARRAH'S	91,604	99,318	92,267	84,116	77,062	78,610	82,635	83,450	82,397
RESORTS	56,681	62,596	66,323	67,548	67,226	69,742	69,171	72,943	71,659
SANDS(a)	n/a	n/a	n/a	53,233	51,074	51,696	55,102	62,094	70,333
SHOWBOAT	65,638	75,524	77,462	76,315	75,498	74,195	80,252	80,174	79,892
TROPICANA	77,804	82,777	83,958	100,394	106,624	95,689	94,600	101,174	102,505
TRUMP MARINA	54,060	59,732	62,139	63,825	66,005	69,207	73,737	77,153	77,403
TRUMP PLAZA	66,988	73,779	72,632	77,017	76,262	78,089	82,595	86,116	89,182
TRUMP TAJ MAHAL	110,043	109,450	112,208	118,019	121,316	<u>123,973</u>	<u>130,100</u>	<u>136,713</u>	<u>136,438</u>
INDUSTRY TOTALS	\$948,889	\$1,038,179	\$1,057,370	\$1,122,123	\$1,110,975	\$1,124,272	\$1,106,720	\$1,095,275	\$1,101,943

(a) Sands ceased operations on November 10, 2006

Source: State of New Jersey Casino Control Commission (posted yearly)

* Posted Yearly

STATISTICS ON CASINO BUSES

MONTH	2009		2008		2007		2006		2005		2004		2003		2002	
	BUSES	RIDERS	BUSES	RIDERS	BUSES	RIDERS	BUSES	RIDERS	BUSES	RIDERS	BUSES	RIDERS	BUSES	RIDERS	BUSES	RIDERS
JANUARY	12,174	266,184	14,536	333,470	16,553	373,565	17,832	405,268	17,365	364,821	19,259	382,760	22,110	445,572	23,767	510,701
FEBRUARY	12,635	316,415	14,591	361,108	15,434	362,450	16,922	414,371	18,448	444,890	21,805	512,601	18,761	402,508	24,736	596,028
MARCH	14,139	356,055	n/a	n/a	18,564	475,086	20,783	519,959	20,884	505,394	23,991	583,246	25,986	623,856	28,146	680,531
APRIL	14,876	371,358	17,127	463,989	18,276	472,216	20,863	527,476	22,822	587,324	23,669	585,933	24,442	574,313	28,683	722,321
MAY	15,665	397,744	17,306	472,605	19,511	462,617	21,926	575,988	22,286	563,867	25,709	659,404	27,168	653,696	28,438	702,957
JUNE	16,097	402,661	n/a	n/a	19,699	536,542	21,626	565,319	21,855	562,488	24,519	621,241	26,634	644,969	28,826	717,334
JULY	16,866	424,072	n/a	n/a	19,706	529,346	19,602	517,978	23,296	611,442	25,404	639,011	27,191	670,593	27,995	698,031
AUGUST	17,594	452,656	17,842	499,854	19,787	529,139	24,216	650,725	23,208	603,855	25,596	625,187	28,090	704,967	28,810	719,698
SEPTEMBER	16,030	388,657	14,958	404,697	19,042	509,622	21,123	548,624	22,280	570,519	23,927	583,188	25,049	589,600	27,242	656,184
OCTOBER	15,839	379,595	15,699	411,865	18,719	472,628	20,810	538,753	21,867	542,559	24,131	581,234	26,125	626,670	28,319	666,101
NOVEMBER	14,123	323,445	14,593	355,767	16,528	415,364	18,785	467,437	15,761	65,290	21,649	497,710	23,809	548,735	26,068	591,120
DECEMBER	<u>11,558</u>	<u>239,664</u>	<u>12,569</u>	<u>280,101</u>	<u>14,068</u>	<u>318,913</u>	<u>16,384</u>	<u>370,621</u>	<u>15,976</u>	<u>343,130</u>	<u>17,935</u>	<u>372,257</u>	<u>18,522</u>	<u>361,388</u>	<u>20,889</u>	<u>405,212</u>
TOTALS	177,596	4,318,506	139,221	3,583,456	215,887	5,457,488	240,872	6,102,519	246,048	5,765,579	277,594	6,643,772	293,887	6,846,867	321,919	7,666,218

ANNUAL VISITORS TO ATLANTIC CITY BY TRAVEL MODE (IN THE THOUSANDS)**

MODE	1992	1991	1990	1989	1988	1987	1986	1985	1984	1983	1982	1981	1980	1979	1978
AUTOMOBILE	19,734	19,281	19,310	18,257	17,769	17,218	16,360	15,702	15,448	14,347	13,086	11,475	9,891	7,909	6,445
CHARTER BUS	9,768	10,286	11,201	12,447	14,184	13,495	12,453	12,589	12,041	11,036	9,051	6,770	3,298	1,000	200
FRANCHISE BUS	512	494	528	685	745	754	748	758	720	643	595	658	613	536	353
AIR*	496	483	544	523	<u>440</u>	<u>378</u>	<u>371</u>	<u>277</u>	<u>257</u>	<u>335</u>	<u>223</u>	<u>181</u>	<u>20</u>	<u>20</u>	<u>10</u>
RAIL	<u>195</u>	<u>244</u>	<u>230</u>	<u>90</u>											
TOTALS	30,705	30,788	31,813	32,002	33,138	31,845	29,932	29,326	28,466	26,361	22,955	19,084	13,822	9,465	7,008

MODE	2007	2006	2005	2004	2003	2002	2001	2000	1999	1998	1997	1996	1995	1994	1993
AUTOMOBILE	26,928	27,545	27,889	25,815	24,553	24,676	23,501	23,177	23,247	23,293	23,368	23,023	23,162	21,803	20,303
CHARTER BUS	5,408	6,041	6,104	6,573	6,764	7,586	7,986	9,015	9,342	9,903	9,640	10,011	9,079	8,352	8,728
FRANCHISE BUS	501	526	519	516	504	514	519	536	539	530	512	515	517	518	513
AIR*	260	260	261	261	261	268	277	323	396	447	426	395	386	433	462
RAIL	<u>203</u>	<u>162</u>	<u>151</u>	<u>148</u>	<u>142</u>	<u>143</u>	<u>140</u>	<u>133</u>	<u>128</u>	<u>127</u>	<u>124</u>	<u>98</u>	<u>128</u>	<u>215</u>	<u>219</u>
TOTALS	33,300	34,534	34,924	33,313	32,224	33,187	32,423	33,184	33,652	34,300	34,070	34,042	33,272	31,321	30,225

MODE	2008	2009
AUTOMOBILE	25,903	25,185
CHARTER BUS	4,910	4,282
FRANCHISE BUS	505	475
AIR*	250	240
RAIL	<u>245</u>	<u>199</u>
TOTALS	31,813	30,381

*No private plane passengers were estimated in the air mode figures to 1981.

1981 was also the first year for casino air charters.

**Numbers may be slightly off due to rounding.

Source: South Jersey Transportation Authority received yearly